

“There are a lot of locations that would love to have a company of our size. We think St. Louis is a good city from which to run a national business.”

—Dennis Payne, President and CEO, AT&T Advertising and Publishing

AT&T NAMES ST. LOUIS HQ OF ADVERTISING & PUBLISHING

655 DOWNTOWN JOBS RETAINED; 100 NEW POSITIONS SLATED FOR OLIVETTE SALES CENTER

AT&T recently announced its Advertising & Publishing division, home to the AT&T Real Yellow Pages, will remain in downtown St. Louis, retaining 655 jobs in the area. The division will also continue to maintain critical offices in BellSouth's hometown of Atlanta. The San Antonio-based AT&T acquired BellSouth in 2006.

AT&T Advertising & Publishing is the largest print and online directory company in the world in terms of revenue, at \$5.8 billion. The subsidiary employs 12,000 people in 22 states, including a sales force that's 5,000 strong. In Missouri, the company employs 780—655 of whom are based in downtown St. Louis.

“There are a lot of locations that would love to have a company of our size,” said Dennis Payne, the division's president and

chief executive officer. “We think St. Louis is a good city from which to run a national business.”

The company will also add 100 new positions at a new sales center in the St. Louis suburb of Olivette. The new inside commissioned telephone sales representatives will be responsible for selling advertising for the AT&T Real Yellow Pages and its online companion, YELLOWPAGES.COM.

The company attributed the job additions to the strong growth of YELLOWPAGES.COM and an average three-to-one usage leadership for the printed AT&T Real Yellow Pages.

www.yellowpages.com



WACHOVIA SECURITIES AND A.G. EDWARDS TO JOIN FORCES IN ST. LOUIS

ENHANCING THE REGION'S ROLE AS A NATIONAL RETAIL BROKERAGE HUB — SECOND ONLY TO NEW YORK

Wachovia Corp. and A.G. Edwards Inc. have announced an agreement under which Wachovia will acquire the St. Louis-based A.G. Edwards. When the merger is complete in the fourth quarter 2007, the combination of the two companies into Wachovia Securities will create an industry-leading retail brokerage firm with \$1.1 trillion in client assets based in St. Louis.

The combined retail brokerage organization will be headquartered in St. Louis for a variety of reasons including the quality of the area work force, which has the expertise and critical mass the financial services industry requires, and the region's outstanding air service and central location.

www.wachoviasec.com



www.agedwards.com



SIGMA-ALDRICH UNIT COMPLETES TWO MAJOR PROTEIN FACILITIES

VALIDATION FOR NEW BIOLOGICS MANUFACTURING FACILITY EXPECTED BY MID-2007



SAFC, a member of the St. Louis-based Sigma-Aldrich Group, has completed construction of two major protein-active pharmaceutical ingredient (API) facilities at its St. Louis manufacturing campus.

A new biologics manufacturing facility consists of a 25,000-square-foot purification and manufacturing suite for transgenic protein APIs, and a 6,000-square-foot facility for the purification of animal-derived protein APIs. Validation for commercial operation of this \$16 million expansion at the 400,000-square-foot St. Louis manufacturing campus is expected by mid-year 2007. SAFC Pharma's extensive process development, quality control and quality assurance capabilities and teams in St. Louis support both facilities.

SAFC, one of the world's 10-largest fine chemical businesses, is the custom-manufacturing group within Sigma-Aldrich focusing on both biochemical production and the manufacturing of complex, multi-step organic synthesis of APIs and key intermediates. Sigma-Aldrich is a leading life-science and high-technology company that produces biochemical and organic chemical products and kits used in genomic research, biotechnology, pharmaceutical development, the diagnosis of disease, and as key components in pharmaceutical and other high-technology manufacturing.

www.sigma-aldrich.com



ST. LOUIS-BASED SCOTTRADE MOVES INTO NEW DATA CENTER

STATE-OF-THE-ART CENTER INCLUDES NEW I.T. INFRASTRUCTURE

Scottrade, a leading online investment firm, has completed the design, renovation and migration to a new state-of-the-art data center located in suburban St. Louis. The project included a major redesign of the firm's I.T. infrastructure.

The new 34,000-square-foot facility was constructed in an existing building renovated to become one of the most advanced data centers in the country. The data center will allow Scottrade to process one million transactions per day.

Scottrade's corporate headquarters is in the St. Louis suburb of Des Peres. The company has 300 offices nationwide.

www.scottrade.com



PFIZER PLANS EXPANSION

\$100 MILLION INVESTMENT IN RESEARCH AND PILOT-PLANT FACILITIES UNDERSCORES ST. LOUIS' IMPORTANCE IN BIOLOGICS

Pfizer, the world's leading research-based pharmaceutical company, plans to spend \$100 million on research and pilot-plant facilities at its Chesterfield, Mo., campus. The largest part of the investment will be used to expand the capacity of a good manufacturing practice (GMP) biologics pilot plant, which produces small quantities of biologic drugs for early human clinical trials.

The new capital investment is in addition to a \$200 million research building scheduled for completion in 2008.

Pfizer named St. Louis the Center of Emphasis for Global Biologics in Pharmaceutical Sciences—locating its center for production of early clinical supplies of biologics at its St. Louis Laboratories campus in 2006. Pfizer currently employs nearly 1,200 in the St. Louis region, with almost 1,000 in research.

www.pfizer.com



WHAT'S NEW AT GOTOSTLOUIS.ORG

Updated every business day, find demographic and economic data, quality of life attributes and more online at gotostlouis.org.

Click on gotostlouis.org/impresions.xml to view “From My Perspective,” the new series of 30 and 60 second videos by area company executives, employees and residents sharing why greater St. Louis has proven to be an attractive environment to operate a business, work and live.



A Quick Look AT ST. LOUIS

The St. Louis region is one of the top locations for corporate headquarters in the nation, including 20 Fortune 1000 companies.

COMPANY NAME	FORTUNE 1000 RANKING
Emerson Electric Co.	115
Express Scripts, Inc.	132
Anheuser-Busch Cos.	146
Monsanto Co.	323
Ameren Corp.	339
Charter Communications	409
Peabody Energy	431
Graybar	450
Olin Corp.	625
Energizer Holdings, Inc.	636
Solutia, Inc.	659
A.G. Edwards	687
Arch Coal, Inc.	744
Brown Shoe Co., Inc.	752
Furniture Brands International, Inc.	764
Centene Corp.	792
Kellwood Co.	841
Laclede Group, Inc.	860
Ralcorp Holdings, Inc.	905
Sigma-Aldrich Co.	924

Source: Fortune, April 30, 2007

ST. LOUIS IS A NATIONAL HUB FOR THE RETAIL BROKERAGE INDUSTRY

OUTSIDE OF NEW YORK, ST. LOUIS IS THE LARGEST RETAIL BROKERAGE CENTER IN THE U.S., AND HOME TO:

- A.G. Edwards (soon to be Wachovia Securities)
- Edward Jones
- Scottrade
- Stifel, Nicolaus & Co.

ST. LOUIS RCGA RANKS AMONG THE “TOP 10 DEVELOPMENT GROUPS”

ECONOMIC DEVELOPMENT AGENCY IN THE “TOP 6” OF MAJOR METROS

Site Selection magazine's May 2007 issue recognizes the St. Louis Regional Chamber & Growth Association (St. Louis RCGA) as one of North America's “Top 10 Development Groups” and one of only six major metro agencies recognized. Site Selection is a leading magazine for corporate real estate, facility planning, location analysis and site selection.

“As we considered the nominations this year, it became clear that the most competitive organizations shared several characteristics,” said Ron Starner, director of the publication. “They provide market access to expanding companies, strong logistics support networks, highly qualified and abundant labor pools, competitive business costs and good old-fashioned ingenuity to get deals done.”

www.siteselection.com



ST. LOUIS RANKS IN TOP 10 FOR RELOCATING FAMILIES

St. Louis ranks 9th among large metro areas in the U.S. on the “2007 Cities for Relocating Families” by Worldwide ERC (Employee Relocation Council) and Primacy Relocation. The study is based on factors such as cost of living, crime rates, education, climate, arts and culture, diversity and number of physicians per capita.

ST. LOUIS RECEIVES INTERNATIONAL AWARD FOR URBAN REVITALIZATION

HONOR RECOGNIZES CITY'S RENAISSANCE

The improvement in the quality of life in the city of St. Louis received international recognition when the World Leadership Forum awarded St. Louis its *World Leadership Award* in the category of urban renewal in December 2006. The award recognizes great ideas and achievements by cities throughout the world and is given to cities whose leaders have shown exceptional imagination, foresight or resilience in a number of key areas—especially cities that have reversed trends and shaken off traditional images.

www.world-leadership-forum.org

MIDCOAST AVIATION EXPANDING AT ST. LOUIS DOWNTOWN AIRPORT

\$17.5 MILLION EXPANSION WILL CREATE 200 NEW JOBS IN SAUGET

Midcoast Aviation Inc. is planning a \$17.5 million expansion that will include a new 146,000-square-foot hangar and create 200 technician jobs at its St. Louis Downtown Airport facilities. The new hangar will allow workers to service long-range business jets and narrow-body airliner-type aircraft.

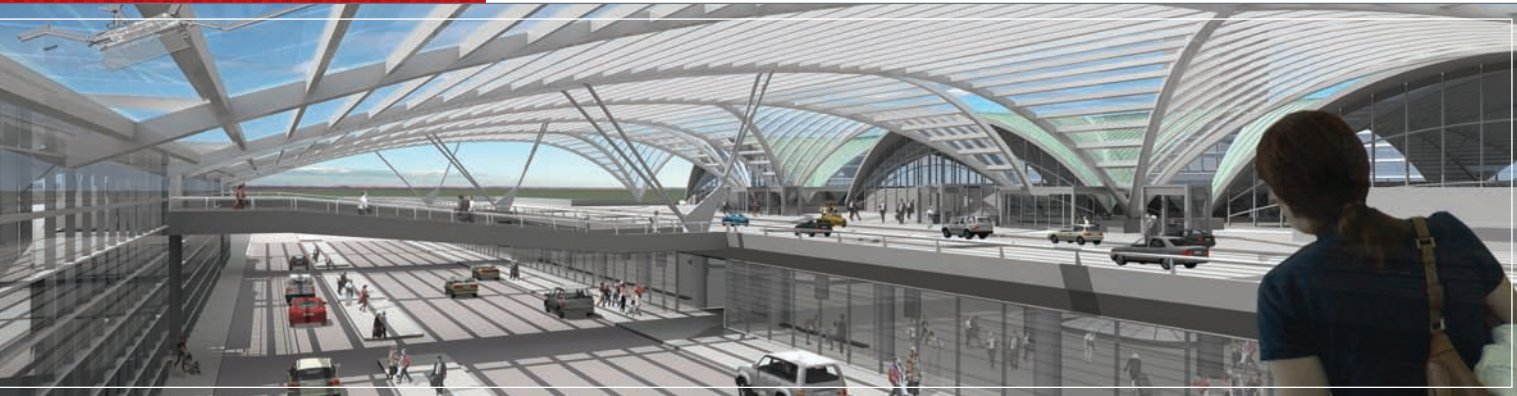
Midcoast already employs 1,300 involved in aircraft maintenance, modification and completion services at the airport. A primary focus is refurbishing and completing business and private jets. The company takes “green” planes—basically a shell with engines—and outfits them with interiors,

avionics, entertainment systems, exterior paint and other owner specifications.

Founded in 1971 as a fixed-base operator offering fuel and minor maintenance, Midcoast has grown to about 540,000 square feet of hangars on 40 acres at the airport located in Sauget, Ill. Midcoast was acquired by Zurich, Switzerland-based Jet Aviation Group in 2006.

www.midcoastaviation.com





RENOVATION AT LAMBERT-ST. LOUIS INTERNATIONAL AIRPORT

\$105 MILLION FACELIFT WILL UPGRADE FUNCTIONAL FLOW AND ADD AMENITIES

Lambert-St. Louis International Airport is undergoing a \$105 million, four-year Airport Experience Program that will improve the main terminal's look and modernize its functions.

Improvements will include new restaurants, retail shops, waiting areas, signs, luggage carousels, ticket counters, refurbished rest-

rooms and a domed glass cover for the arrival and departure curb areas. The first changes—new restaurants, retail shops and improved security screening checkpoints—will be complete by 2009.

The airport launches and receives upwards of 350 flights per day. A \$1 billion expansion project that included a new 9,000-foot

runway and improved capacity was completed in 2006 and is minimizing delays, particularly during inclement weather.

www.lambert-stlouis.com



AIRTRAN LAUNCHES SERVICE TO ST. LOUIS

LOW-FARE AIRLINE DESIGNED FOR BUSINESS TRAVELERS

On May 8, AirTran Airways launched nonstop flight service between Lambert-St. Louis International Airport and Hartsfield-Jackson Atlanta International Airport. Four daily round-trip flights are offered. The airline will add nonstop flight options between St. Louis and Orlando International Airport in June.

The new flights join the 350 already serving Lambert Airport each day.

MITEK OPENS NEW 177,600-SQUARE-FOOT, MULTI-USE FACILITY

BUILDING WILL HOUSE MANUFACTURING, RESEARCH AND DEVELOPMENT, AND TRAINING CENTER

MiTek recently opened a new 177,600-square-foot, high-tech building in the Fountain Lakes Commerce Center in St. Charles, Mo. The company is the world's leading provider to the building component industry of engineered connector products, computer-driven machinery and support services.

The new facility houses automated equipment manufacturing, research and development and a state-of-the-art training center.

MiTek, a Berkshire Hathaway company, has its global headquarters in Chesterfield, Mo.,

west of St. Louis. The leadership for sales and marketing, operations, engineering review services, software development and other services to the residential component manufacturing industry are located at the headquarters.

www.mii.com



ALTON CENTER BUSINESS PARK ATTRACTS TWO EXPANSIONS

IMPERIAL MANUFACTURING EXPANDS U.S. OPERATION; AMERICAN WATER ENLARGES CUSTOMER SERVICE CENTER

Two companies are expanding at the 150-acre, mixed-use Alton Center Business Park, the site of a former Owens-Illinois glass container plant in Alton, Ill.

Imperial Manufacturing Co., based in New Brunswick, Canada, is leasing 122,400 square feet to manufacture galvanized ductwork, stovepipe and other stove accessories. The Alton location will serve as the company's U.S. headquarters and will employ 100.

Imperial President Normand Caisse said, "The size of our new headquarters will help us boost production and increase our efficiency. We are very pleased with the support

we've received from the state of Illinois and the city of Alton and the work force experience we have had in the area."

The first tenant in the park, America Water is expanding its national customer service center, which already employs about 500. When the expansion is completed in August 2007, American Water will occupy 65,000 square feet.

American Water provides high-quality water, wastewater and other related services to approximately 17 million people in 29 states and Canada.

www.w.ca



www.amwater.com



UNICO BUILDING A SHEET METAL COMPONENTS PLANT

104,000-SQUARE-FOOT PLANT WILL MAKE COMPONENTS FOR HIGH-VELOCITY HVAC SYSTEMS

Unico Inc., a leader in small-duct central heating and air conditioning based in St. Louis, is building a 104,000-square-foot manufacturing plant in the J.K. Miller Industrial Park in Arnold, Mo. The new plant will employ 20 to produce sheet-metal components for Unico's high-velocity heating and air-conditioning systems. A subsidiary of Unico, the company will be called SGI Manufacturing Co.

www.unicosystem.com



WASHINGTON UNIVERSITY TO INVEST \$55 MILLION IN RENEWABLE ENERGY RESEARCH INITIATIVE

ST. LOUIS IS BECOMING A KEY REGION FOR RENEWABLE ENERGY RESEARCH

Washington University in St. Louis is creating a new International Center for Advanced Renewable Energy and Sustainability (I-CARES) to encourage and coordinate university-wide and external collaborative innovation in the areas of renewable energy—including biofuels, CO2 mitigation and coal-related issues. The university will invest more than \$55 million in the initiative, according to Chancellor Mark S. Wrighton. The center will be part of the office of the vice chancellor for research.

A key goal of I-CARES is to foster collaborative research, both within the university and externally between Washington University and other regional institutions, such as the

i-cares.wustledu



Donald Danforth Plant Science Center and the University of Missouri-Columbia. Research will focus on the development and production of biofuels from plant and microbial systems and the exploration of sustainable alternative energy and environmental systems and practices. Research at the center will also focus on the St. Louis region's important coal resources and efforts to mitigate carbon dioxide accumulation, improve combustion processes and reduce emissions.

The initiative includes five newly endowed professorships in science, engineering, architecture, social science or medicine to attract research leaders.

THE NATIONAL NEWS: TALKING ABOUT ST. LOUIS



Keeping the Fruits of Research Close to Home

"On the financial side, the amount of biotech venture capital funds either invested or managed in St. Louis has climbed to \$556 million."

The New York Times
February 7, 2007

An Urban Renewal and a New Wave of Chic Eateries

"The \$1.2 billion originally earmarked for improvements by the city has ballooned to \$4 billion, resulting in widespread and dramatic change. Since 2000, more than 6,600 apartments and condominiums have been built or are in the planning stages, and thousands more people are projected to live downtown by 2008."

The Boston Globe
March 18, 2007

St. Louis Poised for Entertainment Upswing

"Soon, residents and visitors will have even more to do, thanks to the three new projects pumping more than \$1 billion in development into the city—all three within view of the Gateway Arch and walking distance from the convention center."

The Associated Press
February 5, 2007

Downtown Rising: St. Louis Retail Gains Steam

"Driven by as much as \$4 billion in private and government investments along with Baby Boomers seeking convenience, culture and community when their children leave home, and young professionals craving urban life and the opportunity for relatively cheap residential and retail space, downtown has gotten an injection of energy and promise."

Women's Wear Daily
February 26, 2007



AUTO COMPONENT SUPPLIER VISTEON COMMITS TO ST. LOUIS

CHRYSLER PLANT CONTINUES TO ATTRACT SUPPLIERS

www.visteon.com



Michigan-based Visteon Corp. has selected a site in Eureka Commerce Park in Eureka, Mo., for a new operation to support the Chrysler Group's assembly complex in nearby Fenton, Mo. Visteon will supply interiors for the new, upgraded Dodge truck, which will be assembled in the DaimlerChrysler North Plant. The 217,000-square-foot facility will employ 220.

Visteon is a global automotive supplier with 45,000 employees and facilities in 26 countries. The company joins other new component suppliers serving Chrysler, including:

- HBPO North America (60,000 square feet/front-end modules)
- Kelsey-Hayes/TRW (85,000 square feet/brake systems)
- Dakkota Integrated Systems (100,000 square feet/interiors components).

AMERICAN FAMILY INSURANCE OPENS A CLAIM CUSTOMER CARE CENTER IN CREVE COEUR

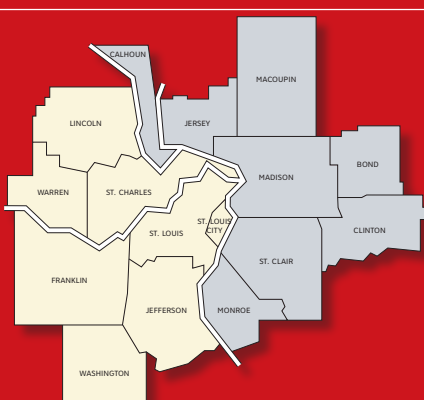
REGIONAL CENTER CREATES MORE THAN 150 NEW JOBS

Madison, Wisconsin-based American Family Insurance has leased 42,000 square feet of office space in Creve Coeur, Mo., for a Claim Customer Care Center employing 189. A new concept for the company and in the industry, care center representatives will answer the phone and settle less complex claims as promptly as possible, often during the first phone call. More complicated claims, like those with injuries or questionable liability, will be forwarded to adjusters in claim offices.

The new care center is one of four that American Family is opening throughout its 18-state operating region and will serve customers in Missouri, Kansas and Nebraska. The addition of the new center brings American Family's workforce in metro St. Louis to about 315. The company has two other locations in metro St. Louis, including a 40,000-square-foot claim office it owns in Creve Coeur, Mo.

American Family started doing business in Missouri in 1939. The company is the state's largest provider of commercial multi-peril insurance, and the second largest writer of both private passenger auto insurance and homeowners insurance.

www.amfam.com



The St. Louis Regional Chamber & Growth Association (RCGA) is the chamber of commerce and economic development organization for Greater St. Louis, which includes 16 counties in Missouri and Illinois. RCGA markets the St. Louis region nationally and internationally to attract targeted industries to the area. It further spurs economic development by aiding the expansion and startup of companies within the region.

St. Louis Regional Chamber & Growth Association
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www.gotostlouis.org



ST. LOUIS NAMED HOME FIELD FOR 2009 MAJOR LEAGUE BASEBALL ALL-STAR GAME

MIDAMERICA ST. LOUIS AIRPORT RECEIVES FIRST INTERNATIONAL AIR CARGO

"AIR BRIDGE" BETWEEN SOUTHEAST ASIA AND THE MIDWEST ALSO CREATED

In early April, a DC-10 flown by Centurion Airlines landed at MidAmerica St. Louis Airport in St. Clair County, Ill. It carried 144,000 pounds of corn seed for the St. Louis-based Monsanto Company and was the first shipment of nine scheduled for the month. Originating in Panama, the flight was the first to carry international cargo to MidAmerica since the airport's transformation into an international air cargo hub.

The transformation is continuing through a signed memorandum of agreement between St. Clair County, MidAmerica's owner, and Batam Industrial Development Authority in Indonesia. The agreement creates an "air bridge" between Southeast Asia and the Midwestern United States.

Located on the airport's 5,500 acres, MidAmerica's air cargo terminal is designated as part of Foreign Trade Zone 31 operated by the Tri-City Regional Port District in Granite City, Ill.

www.flymidamerica.com



GATEWAY TERMINALS BUILDING A RENEWABLE FUELS DEPOT

INTERMODAL TERMINAL WILL BE A MAJOR ASSET TO THE REGION'S RENEWABLE FUELS INFRASTRUCTURE

Gateway Terminals, LLC is building a \$12.5 million intermodal terminal on a five-acre site in Sauget, Ill. to serve the growing renewable fuels market. Among the terminal's unique transportation assets will be direct access to the Mississippi River with a liquids barge dock, new railroad track for loading and unloading 95-car unit trains and access to explorer pipeline and multiple interstate highways.

Scheduled for completion by the second quarter 2008, the 480,000-barrel ethanol distribution terminal will enhance the St. Louis region's infrastructure for supporting the growing ethanol industry.